Financial Adviser Profile

Overview

Dylan has 10 years of experience in the financial planning profession and 8.5 years' experience in the provision of financial planning advice.

Dad, friend, small business owner and financial adviser. Dylan helps 30's, 40's and Families make sense of their money and clearly define what they want out of life.

If he is not enjoying time with his little crew or working in and on the business helping clients like you - you'll find him pursuing his other passions - food, friends, football, travelling, bushwalking and gaming. He's passionate about reconnecting with nature and enjoys learning more about concept of consciousness and the human mind.

Dylan Martin is a Sub-Authorised Representative of Feel So Good Wealth Management is the registered business name of FSG WEALTH MANAGEMENT PTY LTD, Corporate Authorised Representative No. 425973. Authorised Representative No. 420236.

Qualifications

Dylan attained his Bachelor of Commerce from the University of Wollongong in 2010 and his Graduate of Diploma of Financial planning in 2012 and meets the competency requirements under ASIC's Regulatory Guide RG 146. He attained his Accreditation in Aged Care in 2014 and his SMSF Accreditation in 2017.

Professional Memberships

Dylan Martin is a member of the Association of Financial Advisers (AFA).and abides by their code of professional conduct and ethics.

Authorisations

Dylan Martin is authorised to provide advice and deal in the following financial products:

- Life Products including Investment Life Insurance Products & Life Risk Insurance Products;
- Interests in Managed Investment Schemes including Investor Directed Portfolio Services;
- Deposit & Payment Products;
- Retirement Savings Accounts ("RSA") products;
- Debentures, Stocks or Bonds issued or proposed to be issued by a Government;
- Superannuation;
- Standard Margin Lending Facility.

Dylan Martin

Feel So Good Wealth Management

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Advice Fees and Charges

Dylan Martin will be paid by Financial Planning Advice Fees as described in the Financial Services Guide. The amount of the benefit and how it is calculated will be advised to you during your initial meeting.

Dylan Martin's fee for the preparation of a Statement of Advice and other Advice documents will vary depending on the complexity involved and the time taken. You will be notified of the costs involved prior to the commencement of any work.

INITIAL ADVICE PLANS	FIXED FEE (INC GST)
SAVINGS & MONEY MANAGEMENT PROGRAM	$1,200 - $1,750
WEALTH BUILDER ADVICE	$2,600 - $3,600
BIGGER PICTURE ADVICE	$2,800 - $5,000
HIGH NET WORTH/ COMPLEX ADVICE	$5,000 - $30,000*

* Fee range in limited circumstances, where we are dealing with high-net-worth advice, highly tailored or complex advice.

Dylan Martin's provides the option of ongoing reporting and advisory services. Our ongoing advice fees vary depending on scope and complexity and range from $1,350 to $22,000 (inc GST) pa unless otherwise agreed. Our asset based % fee ranges from 0.55% to 1.10% of funds under advice (i.e 1.10% x $150,000 = $1,650 per annum). You will be notified of the cost involved prior to the commencement of any ongoing services.

Feel So Good Wealth Management pays a fixed licensing fee to Capstone Financial Planning Pty Ltd and will receive all revenue earned from the financial services provided to you. Dylan Martin is a Director of Feel So Good Wealth Management and will receive a salary/benefit from this company.

Other Benefits Dylan May Receive

From time to time Dylan may be invited to social or sporting events and receive the occasional gift such as a bottle of wine or hamper on special occasions. These non-cash benefits will have a value of less than $300. A register listing the details of any non-cash benefits between $100 and $300 is maintained. These invitations and gifts do not influence the advice provided to you. If you would like more information you can request a copy of the register.

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This Adviser Profile has been authorised for distribution by Capstone Financial Planning Pty Ltd. AFSL No. 223135. This Adviser Profile forms part of the Financial Services Guide (FSG) and is to be read in conjunction with the FSG.