# SAVINGS & MONEY MANAGEMENT PROGRAM

FEEL SO GOOD
WEALTH MANAGEMENT

Savings, budgeting and money management coaching to help you make smarter, more confident decisions with your money.

www.fsgwm.com.au



#### WHY

Young Australians, couples and Families want support for their life NOW (not JUST for the future).

They want help most with savings, managing and understanding their money and their goals.

They want to enjoy life without the chains of their money worries holding them back

They are screaming out for practical, meaningful advice that teaches them how to take control of their money, create positive behaviors and drive financial independence.

#### WHAT WE WONT DO

We will not tell you where to spend your money or where to cut back.

That's creepy and we do not wish to invade your personal space.

Instead, we may identify possible roadblocks and illustrate the outcomes of your choices.

### WE WOULD BE A GREAT FIT IF YOU...

Are motivated with a strong desire to make positive financial progress

Have a distinct purpose or reason to WANT to save

Can accept that budgets are not evil, they help you put a specific target around what you want to spend money on and have to spend money on

Want to reduce stress and uncertainty around your money and change your relationship with it

Want a system that lets you save for the future but also lets you enjoy guilt free spending

Enjoy chatting about the kids, outdoors, travel, shared experiences or the best 90's movies



#### **OUR PROMISE TO YOU**

Over two 90-minute money management sessions, we will:

Identify current money habits and behaviours stopping you from achieving your goals

Help you work through, refine and set your personalized budget

Help you understand what it costs to be you

Help you identify spend areas that add the most / least value or joy to your life

Help you set a guilt free spending budget that you believe is decent

Review and recommend a savings and banking structure that supports good savings and spending habits and makes it easier for you to achieve your savings target

Provide a practical, easy to understand money management system that reduces temptation, poor money choices and today's ever-increasing decision fatigue.

## THREE REASONS WE ARE CONFIDENT YOU WILL SAVE MORE AND GET AHEAD EARLIER

You have a clear purpose to save and strong goals you are working towards

You have a fantastic budget and money management system that makes it easy for you to hit your spending and savings targets

You have a great adviser by your side making sure you get the most from your efforts who wants you to become the best possible financial version of yourself

#### WHAT NEXT?

Do you want to understand your money better, get the most out of your weekly income and reduce the barriers that drive financial independence?

The investment in your financial future is a one-off coaching & plan fee of \$1,200 (\$1750 couples/families)

#### **GET IN TOUCH**

Book in a quick 15 minute phone chat to find out more about how we can help you take control of your money - *CLICK HERE TO SAY HELLO* 



#### FREE GIFT FOR YOU

ARE YOU IN YOUR 20S AND 30S?

Earning good money, but not seeing anything for it?

Not sure if you are on the right track?

Feel its time to start adulting and getting life in order?

Wondering what to do now to help your future self?

Providing for your little crew, enjoying life's little pleasures while trying to get ahead?

DOWNLOAD OUR 6 STEP GUIDE
FOR LAYING DOWN THE FINANCIAL
FOUNDATIONS FOR 20S 30S AND
FAMILIES - HERE